

It is believed that no fees are due in connection with the filing of this Preliminary Amendment. However, if any fees are due, the Commissioner is hereby authorized to deduct said fees from Conley, Rose & Tayon Deposit Account No. 50-1505/5119-08401/EBM.

Respectfully submitted,



Eric B. Meyertons
Reg. No. 34,876

Attorney for Applicant

CONLEY, ROSE & TAYON, P.C.
P.O. BOX 398
AUSTIN, TX 78767-0398
(512) 703-1254 (voice)
(512) 703-1250 (facsimile)

Date: 2/1/02